

# Appendix 3B

## New issue announcement, application for quotation of additional securities and agreement

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 01/07/96 Origin: Appendix 5 Amended 01/07/98, 01/09/99, 01/07/00, 30/09/01, 11/03/02, 01/01/03, 24/10/05, 01/08/12, 04/03/13

Name of entity

Segue Resources Limited

ABN

81 112 609 846

We (the entity) give ASX the following information.

### Part 1 - All issues

*You must complete the relevant sections (attach sheets if there is not enough space).*

- |   |   |   |
|---|---|---|
| 1 | +Class of +securities issued or to be issued  | 1. Ordinary Shares<br>2. Options  |
| 2 | Number of +securities issued or to be issued (if known) or maximum number which may be issued   | 1. 80,000,000<br>2. 25,000,000  |
| 3 | Principal terms of the +securities (e.g. if options, exercise price and expiry date; if partly paid +securities, the amount outstanding and due dates for payment; if +convertible securities, the conversion price and dates for conversion) | 1. Fully paid ordinary shares<br>2. Options exercisable at \$0.0036 each on or before 3 August 2018 |

+ See chapter 19 for defined terms.

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|   |  |
|---|--|
| <p>4 Do the +securities rank equally in all respects from the +issue date with an existing +class of quoted +securities?</p> <p>If the additional +securities do not rank equally, please state:</p> <ul style="list-style-type: none"> <li>• the date from which they do</li> <li>• the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment</li> <li>• the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment</li> </ul> | <p>1. Yes</p> <p>2. Ordinary shares issued upon the exercise of the options will rank equally with the existing fully paid ordinary shares on issue.</p> |
| <p>5 Issue price or consideration</p>   | <p>1. 0.36¢ per share</p> <p>2. Nil</p>  |
| <p>6 Purpose of the issue<br/>         (If issued as consideration for the acquisition of assets, clearly identify those assets)</p>  | <p>1. Issued pursuant to Employee Share Plan following shareholder approval on 29 July 2015</p> <p>2. Incentive Options</p>                              |
| <p>6a Is the entity an +eligible entity that has obtained security holder approval under rule 7.1A?</p> <p>If Yes, complete sections 6b – 6h in relation to the +securities the subject of this Appendix 3B, and comply with section 6i</p>   | <p>Yes</p>   |
| <p>6b The date the security holder resolution under rule 7.1A was passed</p>  | <p>27 November 2014</p>  |
| <p>6c Number of +securities issued without security holder approval under rule 7.1</p>  | <p>2. 25,000,000</p>   |

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+ See chapter 19 for defined terms.

| 6d            | Number of +securities issued with security holder approval under rule 7.1A  | N/A   |        |        |               |                 |   |        |        |               |                 |
|---------------|---|---|--------|--------|---------------|-----------------|---|--------|--------|---------------|-----------------|
| 6e            | Number of +securities issued with security holder approval under rule 7.3, or another specific security holder approval (specify date of meeting)   | 1. 67,500,000   |        |        |               |                 |   |        |        |               |                 |
| 6f            | Number of +securities issued under an exception in rule 7.2   | 1. 12,500,000   |        |        |               |                 |   |        |        |               |                 |
| 6g            | If +securities issued under rule 7.1A, was issue price at least 75% of 15 day VWAP as calculated under rule 7.1A.3? Include the +issue date and both values. Include the source of the VWAP calculation.  | N/A   |        |        |               |                 |   |        |        |               |                 |
| 6h            | If +securities were issued under rule 7.1A for non-cash consideration, state date on which valuation of consideration was released to ASX Market Announcements  | N/A   |        |        |               |                 |   |        |        |               |                 |
| 6i            | Calculate the entity's remaining issue capacity under rule 7.1 and rule 7.1A – complete Annexure 1 and release to ASX Market Announcements  | See Annexure 1  |        |        |               |                 |   |        |        |               |                 |
| 7             | <p>+Issue date</p> <p><small>Note: The issue date may be prescribed by ASX (refer to the definition of issue date in rule 19.12). For example, the issue date for a pro rata entitlement issue must comply with the applicable timetable in Appendix 7A.</small></p> <p><small>Cross reference: item 33 of Appendix 3B.</small></p> | 3 August 2015   |        |        |               |                 |   |        |        |               |                 |
| 8             | Number and +class of all +securities quoted on ASX (including the +securities in section 2 if applicable)   | <table border="1"> <thead> <tr> <th>Number</th> <th>+Class</th> </tr> </thead> <tbody> <tr> <td style="text-align: center;">2,330,524,175</td> <td style="text-align: center;">Ordinary shares</td> </tr> </tbody> </table> | Number | +Class | 2,330,524,175 | Ordinary shares | <table border="1"> <thead> <tr> <th>Number</th> <th>+Class</th> </tr> </thead> <tbody> <tr> <td style="text-align: center;">2,330,524,175</td> <td style="text-align: center;">Ordinary shares</td> </tr> </tbody> </table> | Number | +Class | 2,330,524,175 | Ordinary shares |
| Number        | +Class  |   |        |        |               |                 |   |        |        |               |                 |
| 2,330,524,175 | Ordinary shares   |   |        |        |               |                 |   |        |        |               |                 |
| Number        | +Class  |   |        |        |               |                 |   |        |        |               |                 |
| 2,330,524,175 | Ordinary shares   |   |        |        |               |                 |   |        |        |               |                 |

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|   | Number  | +Class  |
|---|---|---|
| 9 Number and +class of all +securities not quoted on ASX (including the +securities in section 2 if applicable) | 76,500,000  | Options exercisable at \$0.018 on or before 31 January 2016 |
|   | 15,000,000  | Options exercisable at \$0.01 on or before 18 February 2018 |
|   | 25,000,000  | Options exercisable at \$0.0036 on or before 3 August 2018  |
| 10 Dividend policy (in the case of a trust, distribution policy) on the increased capital (interests)           | There is currently no dividend policy in place for the Company. |   |

**Part 2 - Pro rata issue**

**Part 3 - Quotation of securities**

*You need only complete this section if you are applying for quotation of securities*

34 Type of +securities  
*(tick one)*

(a)  +Securities described in Part 1

(b)  All other +securities

Example: restricted securities at the end of the escrowed period, partly paid securities that become fully paid, employee incentive share securities when restriction ends, securities issued on expiry or conversion of convertible securities

**Entities that have ticked box 34(a)**

**Additional securities forming a new class of securities**

*Tick to indicate you are providing the information or documents*

35  If the +securities are +equity securities, the names of the 20 largest holders of the additional +securities, and the number and percentage of additional +securities held by those holders

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+ See chapter 19 for defined terms.

- 36  If the +securities are +equity securities, a distribution schedule of the additional +securities setting out the number of holders in the categories  
 1 - 1,000  
 1,001 - 5,000  
 5,001 - 10,000  
 10,001 - 100,000  
 100,001 and over
- 37  A copy of any trust deed for the additional +securities

**Entities that have ticked box 34(b)**

38 Number of +securities for which +quotation is sought

39 +Class of +securities for which quotation is sought

40 Do the +securities rank equally in all respects from the +issue date with an existing +class of quoted +securities?

If the additional +securities do not rank equally, please state:

- the date from which they do
- the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment
- the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment

41 Reason for request for quotation now

Example: In the case of restricted securities, end of restriction period

(if issued upon conversion of another +security, clearly identify that other +security)

|        |        |
|--------|--------|
| Number | +Class |
|--------|--------|

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42 Number and <sup>+</sup>class of all  
<sup>+</sup>securities quoted on ASX  
(including the <sup>+</sup>securities in clause  
38)

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|  |  |
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<sup>+</sup> See chapter 19 for defined terms.



## Appendix 3B – Annexure 1

### Calculation of placement capacity under rule 7.1 and rule 7.1A for eligible entities

Introduced 01/08/12 Amended 04/03/13

#### Part 1

| <b>Rule 7.1 – Issues exceeding 15% of capital</b>  |  |
|--|--|
| <b>Step 1: Calculate “A”, the base figure from which the placement capacity is calculated</b>  |  |
| <b>Insert</b> number of fully paid +ordinary securities on issue 12 months before the +issue date or date of agreement to issue  | 1,993,612,749                            |
| <b>Add</b> the following: <ul style="list-style-type: none"> <li>• Number of fully paid +ordinary securities issued in that 12 month period under an exception in rule 7.2</li> <li>• Number of fully paid +ordinary securities issued in that 12 month period with shareholder approval</li> <li>• Number of partly paid +ordinary securities that became fully paid in that 12 month period</li> </ul>   | 12,500,000<br><br>358,161,426<br><br>Nil |
| <b>Note:</b> <ul style="list-style-type: none"> <li>• <i>Include only ordinary securities here – other classes of equity securities cannot be added</i></li> <li>• <i>Include here (if applicable) the securities the subject of the Appendix 3B to which this form is annexed</i></li> <li>• <i>It may be useful to set out issues of securities on different dates as separate line items</i></li> </ul> |  |
| <b>Subtract</b> the number of fully paid +ordinary securities cancelled during that 12 month period  | (25,000,000)                             |
| <b>“A”</b>   | 2,339,274,175                            |

+ See chapter 19 for defined terms.



|  |   |
|--|---|
| <b>Step 2: Calculate 15% of “A”</b>  |   |
| <b>“B”</b>   | 0.15<br><i>[Note: this value cannot be changed]</i>                                   |
| <b>Multiply “A” by 0.15</b>  | 350,891,126   |
| <b>Step 3: Calculate “C”, the amount of placement capacity under rule 7.1 that has already been used</b>   |   |
| <b>Insert</b> number of +equity securities issued or agreed to be issued in that 12 month period <i>not counting</i> those issued:<br><ul style="list-style-type: none"> <li>• Under an exception in rule 7.2</li> <li>• Under rule 7.1A</li> <li>• With security holder approval under rule 7.1 or rule 7.4</li> </ul> <b>Note:</b> <ul style="list-style-type: none"> <li>• <i>This applies to equity securities, unless specifically excluded – not just ordinary securities</i></li> <li>• <i>Include here (if applicable) the securities the subject of the Appendix 3B to which this form is annexed</i></li> <li>• <i>It may be useful to set out issues of securities on different dates as separate line items</i></li> </ul> | 3,750,000   |
| <b>“C”</b>   | 3,750,000   |
| <b>Step 4: Subtract “C” from [“A” x “B”] to calculate remaining placement capacity under rule 7.1</b>  |   |
| <b>“A” x 0.15</b><br><i>Note: number must be same as shown in Step 2</i>   | 350,891,126   |
| <b>Subtract “C”</b><br><i>Note: number must be same as shown in Step 3</i>   | 3,750,000   |
| <b>Total</b> [“A” x 0.15] – “C”  | 347,141,126<br><i>[Note: this is the remaining placement capacity under rule 7.1]</i> |

+ See chapter 19 for defined terms.

## Part 2

| <b>Rule 7.1A – Additional placement capacity for eligible entities</b>   |  |
|--|--|
| <b>Step 1: Calculate “A”, the base figure from which the placement capacity is calculated</b>  |  |
| <b>“A”</b><br><i>Note: number must be same as shown in Step 1 of Part 1</i>  | 2,339,274,175  |
| <b>Step 2: Calculate 10% of “A”</b>  |  |
| <b>“D”</b>   | 0.10<br><i>Note: this value cannot be changed</i>                                    |
| <b>Multiply “A” by 0.10</b>  | 233,927,417  |
| <b>Step 3: Calculate “E”, the amount of placement capacity under rule 7.1A that has already been used</b>  |  |
| <b>Insert</b> number of +equity securities issued or agreed to be issued in that 12 month period under rule 7.1A<br><br><i>Notes:</i> <ul style="list-style-type: none"> <li>• <i>This applies to equity securities – not just ordinary securities</i></li> <li>• <i>Include here – if applicable – the securities the subject of the Appendix 3B to which this form is annexed</i></li> <li>• <i>Do not include equity securities issued under rule 7.1 (they must be dealt with in Part 1), or for which specific security holder approval has been obtained</i></li> <li>• <i>It may be useful to set out issues of securities on different dates as separate line items</i></li> </ul> | Nil  |
| <b>“E”</b>   | Nil  |
| <b>Step 4: Subtract “E” from [“A” x “D”] to calculate remaining placement capacity under rule 7.1A</b>   |  |
| <b>“A” x 0.10</b><br><i>Note: number must be same as shown in Step 2</i>   | 233,927,417  |
| <b>Subtract “E”</b><br><i>Note: number must be same as shown in Step 3</i>   | Nil  |
| <b>Total [“A” x 0.10] – “E”</b>  | 233,927,417<br><i>Note: this is the remaining placement capacity under rule 7.1A</i> |

+ See chapter 19 for defined terms.

**Confirmation under section 708(5)(e) of the Corporations Act (Act)**

The Company hereby notifies ASX under section 708A(5)(e) of the Act in compliance with the requirements of section 708A(6) of the Act. The Company also advises that as at the date of this notice:

1. The shares were issued without disclosure to investors under Part 6D.2 of the Act;
2. the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company;
3. the Company has complied with section 674 of the Act; and
4. As at the date of this notice, there is no information:
  - a. That has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules;
  - b. That investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
    - i. The assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
    - ii. The rights and liabilities attaching to the shares.

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