



19 April 2017

Market Announcements Platform
ASX Limited
Exchange Centre
20 Bridge Centre
Sydney NSW 2000

ASX Code: **SEG**

Consolidation Share Code - SEGDC

Segue Resources Limited (the **Company**) advises that following shareholder approval for a consolidation of capital on 13 April 2017, the Company is trading under share code 'SEGDC' on a deferred basis.

Below is the indicative timetable for completion of the consolidation. The Company expects trading under share code 'SEG' to resume following the Issue Date on 28 April 2017.

Event	Date
Last day for trading in pre-organised securities	18 April 2017
Trading in the re-organised securities on a deferred settlement basis starts	19 April 2017
Last day for entity to register transfers on a pre-reorganisation basis	20 April 2017
First day for entity to send notice to each security holder	21 April 2017
Issue Date - Deferred settlement market ends	28 April 2017

This timetable is indicative only and subject to change. The Company reserves the right to vary the above dates, subject to the ASX Listing Rules and the Corporations Act.

For further information visit www.segueresources.com or contact:

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