



ASX Code: **SEG**

10 July 2017

Market Announcements Platform

ASX Limited  
Exchange Centre  
20 Bridge Street  
Sydney NSW 2000

## SHARE PURCHASE PLAN EXTENSION

Segue Resources Limited (**Segue** or the **Company**) is pleased to extend the offer period for the Share Purchase Plan (**SPP**) announced to eligible shareholders on 8 June 2017. The SPP will now close at 5pm WST on 26 July 2017, to allow eligible shareholders more time to consider accepting the offer.

The SPP provides registered shareholders as at 5pm WST on 7 June 2017 the opportunity to subscribe for up to \$15,000 worth of shares at an offer price of 3.0¢ per share without having to pay brokerage or other transaction costs.

The funds raised under the SPP will be used by the Company to commence drilling at the Barlee Gold Project in the Eastern Goldfields, Western Australia and at the Reid Well Prospect at the Company's Gascoyne Lithium Project in the Gascoyne Region of Western Australia.

The revised timetable for the offer is set out in the table below. All other terms remain unchanged.

Event	Date
Closing Date of Offer (5pm EST)	26 July 2017
Issue of Shares under the SPP	1 August 2017
Dispatch date for holding statements	1 August 2017
Quotation of Shares on ASX	2 August 2017

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Company Secretary  
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